Corporate or Financial Buyer Profile

(Please Provide All Requested Information. Print Clearly if Handwritten.)

|  |  |  |  |
| --- | --- | --- | --- |
| **YOUR**  **NAME:** | Click here to enter text. | **YOUR**  **POSITION** | Click here to enter text. |
| **COMPANY** | Click here to enter text. | **EIN #** | Click here to enter text. |
| **ADDRESS:** | Click here to enter text. | **PHONE:** | Click here to enter text. |
| **CITY:** | Click here to enter text. | **E-MAIL:** | Click here to enter text. |
| **STATE:** | Click here to enter text. | **ZIP:** | Click here to enter text. |

**BACKGROUND INFORMATION:**

1. **Type Firm:**   **Corporate/Strategic  Owner Operator (use individual form)**

**Private Equity  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

2. **Please give a brief description of your firm**: Click here to enter text.

3. **For Financial Investor/Buyer**: **Size of Fund, Available Capital?**  Click here to enter text.

**Firm Age in Years**: Click here to enter text.

**Number of Employees**: Click here to enter text.

**For Corporate /Buyer**: **2017 Revenue & Pre-Tax Earnings?**  Click here to enter Click here to enter

**Firm Age in Years**: Click here to enter text.

**Number of Employees**: Click here to enter text.

4. **Place a check mark beside each business category you invest in:** (Double click or single click on check box.)

**Manufacturing  Automotive**

**Distribution  Retail**

**Business Services  Financial Services**

**Restaurant/Food Services  Turnaround Situations**

**Computer/IT/Software  Healthcare/Pharm/Biotech**

**Architect-Engineering-Construction  Environmental**

**Printing/Publication  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

5. **Interested primarily in Platform, Add on or Both**? Click here to enter text.

6. **Minimum TTM EBITDA required?** Click here to enter text.

7. **Minimum TTM Revenue required $** Click here to enter text.

8. **Select one: We require Seller to stay post-Closing**

**We have our own management post-closing**

9. **Comments**:

**The Enginuity Group**

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