Corporate or Financial Buyer Profile

(Please Provide All Requested Information. Print Clearly if Handwritten.)

|  |  |  |  |
| --- | --- | --- | --- |
| **YOUR****NAME:** | Click here to enter text. | **YOUR** **POSITION** | Click here to enter text. |
| **COMPANY** | Click here to enter text. | **EIN #** | Click here to enter text. |
| **ADDRESS:** | Click here to enter text. | **PHONE:** | Click here to enter text. |
| **CITY:** | Click here to enter text. | **E-MAIL:** | Click here to enter text. |
| **STATE:** | Click here to enter text. | **ZIP:** | Click here to enter text. |

**BACKGROUND INFORMATION:**

1. **Type Firm:**  [ ]  **Corporate/Strategic** [ ]  **Owner Operator (use individual form)**

[ ]  **Private Equity** [ ]  **Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

2. **Please give a brief description of your firm**: Click here to enter text.

3. **For Financial Investor/Buyer**: **Size of Fund, Available Capital?**  Click here to enter text.

  **Firm Age in Years**: Click here to enter text.

 **Number of Employees**: Click here to enter text.

 **For Corporate /Buyer**: **2017 Revenue & Pre-Tax Earnings?**  Click here to enter Click here to enter

  **Firm Age in Years**: Click here to enter text.

 **Number of Employees**: Click here to enter text.

4. **Place a check mark beside each business category you invest in:** (Double click or single click on check box.)

[ ]  **Manufacturing** [ ]  **Automotive**

[ ]  **Distribution** [ ]  **Retail**

[ ]  **Business Services** [ ]  **Financial Services**

[ ]  **Restaurant/Food Services** [ ]  **Turnaround Situations**

[ ]  **Computer/IT/Software** [ ]  **Healthcare/Pharm/Biotech**

[ ]  **Architect-Engineering-Construction** [ ]  **Environmental**

[ ]  **Printing/Publication** [ ]  **Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

 5. **Interested primarily in Platform, Add on or Both**? Click here to enter text.

 6. **Minimum TTM EBITDA required?** Click here to enter text.

 7. **Minimum TTM Revenue required $** Click here to enter text.

 8. **Select one: We require Seller to stay post-Closing** [ ]

 **We have our own management post-closing** [ ]

 9. **Comments**: [ ]

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