 Individual/Owner Operator Buyer Profile

(Please Provide All Requested Information. Print Clearly if Handwritten.)

|  |  |  |  |
| --- | --- | --- | --- |
| **NAME:** | Click here to enter text. | **PHONE:** | Click here to enter text. |
| **ADDRESS:** | Click here to enter text. | **CELL:** | Click here to enter text. |
| **CITY:** | Click here to enter text. | **E-MAIL:** | Click here to enter text. |
| **STATE:** | Click here to enter text. | **ZIP:** | Click here to enter text. |

**BACKGROUND INFORMATION:**

1. **Are you currently employed**? Click here to enter text. **If so, in what industry and what position.** Click here to enter text.

2. **Please give a brief description of your responsibilities**: Click here to enter text.

3. **Work Experience.** **Please list the industries in which you’ve worked and the positions you’ve held:**

 Click here to enter text.

4. **Place a check mark beside each business category that interests you:** (Double click or single click on check box.)

[ ]  **Manufacturing** [ ]  **Automotive**

[ ]  **Distribution** [ ]  **Retail**

[ ]  **Service** [ ]  **Absentee Ownership**

[ ]  **Restaurant/Food Services** [ ]  **Healthcare/Pharma/Biotech**

[ ]  **Computer/IT/Software** [ ]  **Any Business that can be relocated**

[ ]  **Engineering/Construction** [ ]  **Home Based Business**

[ ]  **Printing/Publication** [ ]  **Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

 5. **What is your current annual income**? Click here to enter text.

 6. **What is your net income requirement for your acquired business?** Click here to enter text.

 7. **Amount of liquid funds do you have for a down payment & working capital? $** Click here to enter text.

 **What is the source of those funds?** Click here to enter text.

 **How are you able to verify those funds?** Choose an item.

 8. **Select one: my net worth [*all assets minus all debts*] exceeds** [ ]

 9. **What is your FICO score?** Click here to enter text.

10. **Have you ever filed bankruptcy?** Choose an item. **Had a foreclosure?** Choose an item.

 **Had a judgment filed against you?** Choose an item. **Date of bankruptcy, foreclosure, and/or**

 **judgment:** Click here to enter text.

11. **Is there any reason you might be declined a loan for a business acquisition?** Click here to enter text.

12. **Does your spouse work?** Choose an item. **Full Time?** Choose an item. **Industry and position?** Click here to enter text.

13. **How far from your home are you willing to drive one way to the business you will buy?** Click here to enter text.

14. **Will anyone advise you in the review of business records and decision to purchase a business?**

Choose an item.

15. **What is your time frame to purchase?** Click here to enter text.

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